



# 2024-25 Additional Financial Information Form

You may type your information directly onto this form, print to sign, then submit it to the Office of Student Financial Aid. To avoid processing delays, do not submit this form until you have gathered all required documents/forms requested from you.

## Section 1. Student Information

Last name \_\_\_\_\_ First name \_\_\_\_\_ Middle Initial \_\_\_\_\_

UA Student ID #: \_\_\_\_\_

**This form has 2 pages.**

## Section 2. Income From Work - Calendar Year 2022

Complete the table below. Enter "0" where appropriate. Do not leave blanks. OR, in lieu of completing the table, submit copies of 2022 W2s and Schedule C/C-EZ (if applicable).	Student	Spouse	Parent #1	Parent #2
Earnings from work (wages, salaries, tips, etc.) from W2s, Schedule C/C-EZ. (Add line 1 from 1040 form, Schedule 1 lines 3+6, Schedule K-1 (form 1065) Box 14, Code A)	_____	_____	_____	_____
Payments to tax-deferred pension and retirement plans including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S.	_____	_____	_____	_____

## Section 3. Information From 2022 Tax Forms

Complete the table below. Enter "0" where appropriate. Do not leave blanks. OR, in lieu of completing the table, submit copies of 2022 tax return transcripts from the IRS. Guidance is available here - <a href="http://www.uakron.edu/finaid/info">www.uakron.edu/finaid/info</a>	Student	Spouse	Parent #1	Parent #2
Education credits from IRS Form 1040 Schedule 3, line 3.	_____	_____	_____	_____
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 1, line 15 + line 19.	_____	_____	_____	_____
Tax exempt interest income from IRS Form 1040 line 2a.	_____	_____	_____	_____
Untaxed portions of IRA distributions and untaxed portions of pensions from IRS Form 1040 lines (4a + 5a) - (4b + 5b). Exclude rollovers.	_____	_____	_____	_____

**Continue to Section 4 on page 2.**

**Section 4. Other 2022 Financial Information**

Complete the table below. Enter "0" where appropriate. Do not leave blanks.	Student	Spouse	Parent #1	Parent #2
Child Support <b>paid</b> because of divorce or separation or as a result of a legal requirement. <b>Don't</b> include support for children in your household (as reported on the FAFSA).				
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.				
Taxable college grants and scholarship aid <b>reported to the IRS as income.</b>				
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay.				
Earnings from work under a co-op program offered by a college.				
Child support <b>received</b> for all children. Don't include foster care or adoption payments.				
Housing, food, and other living allowances received because you are a member of the clergy (and other professions) including cash payments and cash value of benefits. Don't include the value of on-base military housing or the value of a basic military allowance for housing.				
Veterans non-education benefits, such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study Allowances.				
Other non-taxed income not reported elsewhere, such as workers' compensation, disability, etc. <b>Don't include student aid, earned income credit, additional child tax credit, untaxed Social Security/ Social Security Income benefits, etc.</b>				
Money <b>received</b> , or paid on your behalf (e.g. bills, etc.) not reported elsewhere on this form.				

**Section 5. Certification.** Each person signing this worksheet certifies that all of the information reported on it is complete and accurate. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Electronic signatures will not be accepted.  
Please print this form to sign before submitting.**

Parent signature: \_\_\_\_\_  
*Dependent students only.*

Date: \_\_\_\_\_

**Section 6. Submission.**

**Do not submit this form until you have gathered all other required documents/forms to avoid delays in processing. When all required documents have been gathered, you may submit all requested documents via the action item link on your Workday Homepage or bring it to our office on the 2nd floor of Simmons Hall. Watch for two-sided documents. Be sure to include both sides when faxing. Do not email any documents with personally identifiable information.**